

# 2022年度 決算説明会

Results of FY2022  
ending March 31 , 2023

## 補足資料

Reference Data

2023年5月19日

May 19 , 2023

南海電気鉄道株式会社  
Nankai Electric Railway Co.,Ltd.

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| 鉄道輸送人員              | Number of passengers carried                              | 6 |
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経営指標

Financial highlights

|                               |  | 百万円 millions of yen |         |         |         |          |          |          |          |          |          |
|-------------------------------|--|---------------------|---------|---------|---------|----------|----------|----------|----------|----------|----------|
|                               |  | 14/3                | 15/3    | 16/3    | 17/3    | 18/3     | 19/3     | 20/3     | 21/3     | 22/3     | 23/3     |
| <b>経営成績</b>                   | <b>Operating results</b>                                     |                     |         |         |         |          |          |          |          |          |          |
| 営業収益                          | Operating revenue  | 197,495             | 210,995 | 219,065 | 221,690 | 227,874  | 227,424  | 228,015  | 190,813  | 201,793  | 221,280  |
| 営業利益                          | Operating income   | 23,062              | 28,118  | 32,318  | 31,840  | 33,971   | 27,745   | 35,223   | 5,552    | 12,190   | 21,023   |
| 経常利益                          | Ordinary income  | 16,899              | 22,001  | 27,110  | 27,111  | 29,733   | 23,898   | 31,677   | 1,854    | 9,931    | 18,965   |
| 親会社株主に帰属する当期純利益               | Profit attributable to owners of parent                      | 9,615               | 17,467  | 12,612  | 16,452  | 14,719   | 13,023   | 20,811   | △ 1,861  | 4,021    | 14,623   |
| <b>財務状態</b>                   | <b>Financial position</b>                                    |                     |         |         |         |          |          |          |          |          |          |
| 設備投資                          | Investment   | 19,758              | 26,655  | 29,685  | 36,792  | 43,653   | 43,538   | 47,917   | 27,966   | 21,408   | 27,872   |
| 減価償却費                         | Depreciation and amortization                                | 20,540              | 23,699  | 25,519  | 26,032  | 26,645   | 27,440   | 28,786   | 29,410   | 28,591   | 27,619   |
| 総資産                           | Total assets   | 781,671             | 909,547 | 894,621 | 890,798 | 902,045  | 918,385  | 925,058  | 962,229  | 920,976  | 935,113  |
| 純資産                           | Net assets   | 152,039             | 199,991 | 203,939 | 219,288 | 232,835  | 241,561  | 256,003  | 258,569  | 260,716  | 274,586  |
| 有利子負債                         | Interest-bearing debt  | 452,766             | 497,209 | 484,160 | 478,198 | 465,901  | 478,653  | 467,953  | 506,475  | 482,487  | 474,514  |
| 純有利子負債                        | Net interest-bearing debt                                    | 435,133             | 475,561 | 465,392 | 458,863 | 445,177  | 460,294  | 450,079  | 464,619  | 446,017  | 436,105  |
| <b>財務指標</b>                   | <b>Financial indicators</b>                                  |                     |         |         |         |          |          |          |          |          |          |
| 営業収益営業利益率(%)                  | Operating profit to operating revenue(%)                     | 11.7                | 13.3    | 14.8    | 14.4    | 14.9     | 12.2     | 15.4     | 2.9      | 6.0      | 9.5      |
| 自己資本利益率(当期純利益/自己資本の期首期末平均)(%) | ROE(Return on equity)(Profit/Annual total owner's equity)(%) | 6.6                 | 10.3    | 6.5     | 8.1     | 6.8      | 5.8      | 8.8      | △ 0.8    | 1.6      | 5.7      |
| 総資産利益率(当期純利益/総資産の期首期末平均)(%)   | ROA(Return on assets)(Profit/Annual total assets)(%)         | 1.2                 | 2.1     | 1.4     | 1.8     | 1.6      | 1.4      | 2.3      | △ 0.2    | 0.4      | 1.6      |
| 自己資本比率(%)                     | Capital adequacy ratio(%)                                    | 19.1                | 21.0    | 21.8    | 23.5    | 24.6     | 25.1     | 26.4     | 25.6     | 26.9     | 27.9     |
| 配当性向(%)                       | Dividend payout ratio(%)                                     | 27.2                | 18.4    | 27.0    | 20.7    | 23.1     | 26.1     | 17.7     | -        | 70.4     | 19.4     |
| EBITDA                        | EBITDA   | 43,602              | 51,817  | 57,838  | 57,873  | 60,616   | 56,143   | 64,976   | 35,695   | 41,568   | 49,645   |
| 有利子負債残高/EBITDA倍率(倍)           | Ratio of interest-bearing debt to EBITDA(times)              | 10.4                | 9.6     | 8.4     | 8.3     | 7.7      | 8.5      | 7.2      | 14.2     | 11.6     | 9.6      |
| 純有利子負債残高/EBITDA倍率(倍)          | Ratio of net interest-bearing debt to EBITDA(times)          | 10.0                | 9.2     | 8.0     | 7.9     | 7.3      | 8.2      | 6.9      | 13.0     | 10.7     | 8.8      |
| <b>1株当たり情報(円)</b>             | <b>Per share information(yen)</b>                            |                     |         |         |         |          |          |          |          |          |          |
| 1株当たり当期純利益                    | Basic earnings per share                                     | 18.40               | 32.58   | 22.25   | 29.03   | 129.85   | 114.90   | 183.68   | △ 16.44  | 35.51    | 129.13   |
| 1株当たり純資産                      | Net assets per share   | 285.16              | 337.32  | 343.47  | 369.15  | 1,957.31 | 2,036.79 | 2,157.76 | 2,176.19 | 2,189.38 | 2,306.15 |
| 1株当たり配当金                      | Dividend per share   | 5.0                 | 6.0     | 6.0     | 6.0     | 30.0     | 30.0     | 32.5     | 25.0     | 25.0     | 25.0     |
| <b>その他</b>                    | <b>Other</b>   |                     |         |         |         |          |          |          |          |          |          |
| 発行済み株式数(千株)                   | Number of issued and outstanding shares(thousands of shares) | 526,412             | 567,012 | 567,012 | 567,012 | 113,402  | 113,402  | 113,402  | 113,402  | 113,402  | 113,402  |
| 連結従業員数(人)                     | Number of employees  | 8,319               | 8,808   | 8,853   | 9,104   | 9,158    | 9,168    | 9,205    | 9,133    | 8,887    | 8,905    |
| 連結子会社数(社)                     | Consolidated subsidiaries(companies)                         | 57                  | 61      | 58      | 58      | 58       | 55       | 54       | 55       | 54       | 54       |

※22/3期の期首より「収益認識に関する会計基準」等を適用

※Accounting Standard for Revenue Recognition and other standards applied as of beginning of FY22/3.

※EBITDA: 営業利益 + 受取配当金(19/3期以降) + 減価償却費

※EBITDA: Operating Profit + Dividend Income(since FY19/3) + Depreciation and Amortization

※2017年10月1日に5株を1株にする株式併合を実施

※The Company implemented a 1-for-5 reverse stock split with an effective date of October 1, 2017.

財務データ(連結)

Financial Data(Consolidated)

貸借対照表

Consolidated Balance Sheets

|                |  | 百万円 millions of yen |         |         |         |         |         |         |         |         |         |
|----------------|--|---------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|                |  | 14/3                | 15/3    | 16/3    | 17/3    | 18/3    | 19/3    | 20/3    | 21/3    | 22/3    | 23/3    |
| 流動資産           | Current assets   | 80,406              | 85,728  | 79,575  | 83,470  | 77,527  | 80,856  | 73,221  | 101,068 | 85,147  | 103,616 |
| 現金及び預金         | Cash and deposits  | 17,632              | 21,647  | 18,768  | 19,335  | 20,723  | 18,359  | 17,874  | 41,856  | 36,470  | 38,409  |
| 受取手形及び売掛金      | Notes and accounts receivable-trade                      | 24,036              | 22,409  | 21,421  | 22,314  | 17,305  | 23,188  | 19,481  | 26,133  | -       | -       |
| 受取手形、売掛金及び契約資産 | Notes and accounts receivable-trade, and contract assets | -                   | -       | -       | -       | -       | -       | -       | -       | 23,146  | 23,904  |
| 商品及び製品         | Merchandise and finished goods                           | 24,279              | 26,486  | 24,563  | 25,369  | 24,682  | 15,098  | 17,167  | 16,459  | 12,864  | 23,089  |
| 仕掛品            | Work in process  | 363                 | 543     | 447     | 704     | 1,019   | 424     | 555     | 541     | 723     | 586     |
| 原材料及び貯蔵品       | Raw materials and supplies                               | 2,257               | 2,529   | 2,627   | 2,825   | 2,770   | 2,766   | 2,901   | 2,851   | 2,936   | 3,017   |
| 固定資産           | Non-current assets                                       | 701,265             | 823,819 | 815,045 | 807,327 | 824,518 | 837,528 | 851,836 | 861,161 | 835,829 | 831,497 |
| 有形固定資産         | Property, plant and equipment                            | 667,654             | 774,374 | 771,830 | 759,891 | 776,694 | 792,422 | 806,561 | 805,293 | 777,088 | 768,721 |
| 無形固定資産         | Intangible assets  | 2,868               | 9,090   | 9,109   | 9,812   | 9,140   | 8,219   | 10,828  | 11,130  | 10,284  | 9,544   |
| 投資その他の資産       | Investments and other assets                             | 30,741              | 40,354  | 34,105  | 37,623  | 38,683  | 36,887  | 34,446  | 44,737  | 48,456  | 53,231  |
| 資産合計           | Total assets   | 781,671             | 909,547 | 894,621 | 890,798 | 902,045 | 918,385 | 925,058 | 962,229 | 920,976 | 935,113 |
| 流動負債           | Current liabilities                                      | 220,910             | 207,693 | 193,038 | 190,491 | 191,266 | 177,951 | 197,867 | 171,613 | 150,442 | 176,529 |
| 支払手形及び買掛金      | Notes and accounts payable-trade                         | 19,322              | 21,026  | 22,827  | 20,364  | 20,332  | 20,807  | 19,877  | 20,665  | 19,217  | 19,453  |
| 短期借入金          | Short-term borrowings                                    | 119,162             | 116,040 | 82,364  | 92,823  | 93,263  | 67,426  | 91,526  | 85,777  | 84,703  | 94,776  |
| 1年以内償還社債       | Current portion of bonds                                 | 25,000              | -       | 20,000  | 20,000  | -       | 20,000  | 10,000  | -       | -       | 10,000  |
| 固定負債           | Non-current liabilities                                  | 408,721             | 501,862 | 497,643 | 481,017 | 477,944 | 498,872 | 471,186 | 532,046 | 509,817 | 483,997 |
| 社債             | Bonds payable  | 60,000              | 80,000  | 70,000  | 70,000  | 90,000  | 90,000  | 90,000  | 130,000 | 130,000 | 130,000 |
| 長期借入金          | Long-term borrowings                                     | 248,604             | 301,168 | 311,796 | 295,374 | 276,637 | 301,227 | 271,426 | 290,698 | 267,783 | 239,738 |
| 繰延税金負債         | Deferred tax liabilities                                 | 36,555              | 51,578  | 46,688  | 47,191  | 44,888  | 39,579  | 39,436  | 40,087  | 41,326  | 43,457  |
| 再評価に係る繰延税金負債   | Deferred tax liabilities for land revaluation            | 23,904              | 21,551  | 19,165  | 19,125  | 18,806  | 18,766  | 18,748  | 18,726  | 18,712  | 18,708  |
| 退職給付に係る負債      | Retirement benefit liability                             | 13,357              | 13,446  | 16,183  | 16,353  | 16,368  | 16,873  | 18,969  | 18,128  | 18,482  | 18,719  |
| 負債合計           | Total liabilities  | 629,631             | 709,556 | 690,681 | 671,509 | 669,210 | 676,823 | 669,054 | 703,660 | 660,260 | 660,526 |
| 株主資本           | Shareholders' equity                                     | 114,854             | 147,090 | 159,125 | 170,527 | 182,535 | 192,230 | 209,440 | 203,198 | 202,717 | 214,348 |
| 資本金            | Share capital  | 63,739              | 72,983  | 72,983  | 72,983  | 72,983  | 72,983  | 72,983  | 72,983  | 72,983  | 72,983  |
| 資本剰余金          | Capital surplus  | 18,471              | 28,087  | 28,089  | 28,089  | 28,105  | 28,105  | 28,117  | 28,139  | 28,139  | 28,145  |
| 利益剰余金          | Retained earnings  | 34,021              | 46,053  | 58,128  | 69,559  | 81,593  | 91,301  | 108,690 | 102,427 | 101,931 | 113,688 |
| 自己株式           | Treasury stock   | △ 1,377             | △ 34    | △ 76    | △ 104   | △ 146   | △ 160   | △ 350   | △ 351   | △ 336   | △ 468   |
| その他の包括利益累計額    | Accumulated other comprehensive income                   | 34,155              | 44,147  | 35,572  | 38,712  | 39,320  | 38,625  | 34,973  | 43,300  | 45,287  | 46,772  |
| その他有価証券評価差額金   | Valuation difference on available-for-sale securities    | 4,759               | 8,395   | 5,602   | 8,266   | 8,638   | 7,143   | 4,465   | 8,758   | 9,801   | 11,773  |
| 土地再評価差額金       | Revaluation reserve for land                             | 28,521              | 33,694  | 31,830  | 31,752  | 31,037  | 30,953  | 30,976  | 33,393  | 34,451  | 34,484  |
| 退職給付に係る調整累計額   | Remeasurements of defined benefit plans                  | 875                 | 2,058   | △ 1,860 | △ 1,306 | △ 354   | 529     | △ 468   | 1,149   | 1,034   | 515     |
| 非支配株主持分        | Non-controlling interests                                | 3,029               | 8,752   | 9,241   | 10,048  | 10,978  | 10,705  | 11,590  | 12,069  | 12,711  | 13,465  |
| 純資産合計          | Total net assets   | 152,039             | 199,991 | 203,939 | 219,288 | 232,835 | 241,561 | 256,003 | 258,569 | 260,716 | 274,586 |
| 負債・純資産合計       | Total liabilities and net assets                         | 781,671             | 909,547 | 894,621 | 890,798 | 902,045 | 918,385 | 925,058 | 962,229 | 920,976 | 935,113 |
| 自己資本           | Owner's equity   | 149,010             | 191,238 | 194,698 | 209,239 | 221,856 | 230,855 | 244,413 | 246,499 | 248,005 | 261,121 |

損益計算書

Consolidated Statements of Income

|   |  | 百万円 millions of yen |         |         |         |         |         |         |         |         |         |
|---|--|---------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|   |  | 14/3                | 15/3    | 16/3    | 17/3    | 18/3    | 19/3    | 20/3    | 21/3    | 22/3    | 23/3    |
| 営業収益                                    | Operating revenue                                      | 197,495             | 210,995 | 219,065 | 221,690 | 227,874 | 227,424 | 228,015 | 190,813 | 201,793 | 221,280 |
| 営業費                                     | Operating expenses                                     | 174,433             | 182,877 | 186,746 | 189,849 | 193,903 | 199,678 | 192,791 | 185,261 | 189,602 | 200,257 |
| 運輸業等営業費及び売上原価                           | Operating expenses and cost of sales of transportation | 167,922             | 175,544 | 179,680 | 181,962 | 186,034 | 192,252 | 185,667 | 178,453 | 182,932 | 193,533 |
| 販売費及び一般管理費                              | Selling, general and administrative expenses           | 6,510               | 7,333   | 7,065   | 7,887   | 7,869   | 7,425   | 7,124   | 6,807   | 6,670   | 6,723   |
| 営業利益                                    | Operating income                                       | 23,062              | 28,118  | 32,318  | 31,840  | 33,971  | 27,745  | 35,223  | 5,552   | 12,190  | 21,023  |
| 営業外収益                                   | Non-operating income                                   | 1,145               | 1,316   | 1,269   | 1,351   | 1,231   | 1,433   | 1,462   | 1,695   | 2,004   | 2,264   |
| 営業外費用                                   | Non-operating expenses                                 | 7,308               | 7,433   | 6,477   | 6,080   | 5,470   | 5,281   | 5,009   | 5,393   | 4,263   | 4,322   |
| 経常利益                                    | Ordinary income  | 16,899              | 22,001  | 27,110  | 27,111  | 29,733  | 23,898  | 31,677  | 1,854   | 9,931   | 18,965  |
| 特別利益                                    | Extraordinary income                                   | 1,491               | 2,322   | 4,953   | 24,602  | 3,674   | 5,383   | 3,000   | 2,349   | 25,282  | 3,009   |
| 特別損失                                    | Extraordinary losses                                   | 2,373               | 4,503   | 14,691  | 27,029  | 9,577   | 13,758  | 4,150   | 5,400   | 27,028  | 2,600   |
| 税金等調整前当期純利益<br>又は税金等調整前当期純損失(△)         | Profit(loss) before income taxes                       | 16,016              | 19,819  | 17,372  | 24,684  | 23,829  | 15,522  | 30,527  | △ 1,197 | 8,184   | 19,374  |
| 法人税、住民税及び事業税                            | Income taxes-current                                   | 4,623               | 6,556   | 7,265   | 7,953   | 10,049  | 7,932   | 7,580   | 2,259   | 2,661   | 2,441   |
| 法人税等調整額                                 | Income taxes-deferred                                  | 1,556               | △ 4,816 | △ 3,085 | △ 423   | △ 1,803 | △ 5,249 | 1,127   | △ 1,921 | 969     | 1,554   |
| 当期純利益又は当期純損失(△)                         | Profit(loss)   | 9,836               | 18,080  | 13,192  | 17,154  | 15,584  | 12,840  | 21,819  | △ 1,535 | 4,553   | 15,377  |
| 非支配株主に帰属する当期純利益<br>又は非支配株主に帰属する当期純損失(△) | Profit(loss) attributable to non-controlling interests | 220                 | 612     | 579     | 702     | 865     | △ 183   | 1,008   | 326     | 532     | 754     |
| 親会社株主に帰属する当期純利益<br>又は親会社株主に帰属する当期純損失(△) | Profit(loss) attributable to owners of parent          | 9,615               | 17,467  | 12,612  | 16,452  | 14,719  | 13,023  | 20,811  | △ 1,861 | 4,021   | 14,623  |

※22/3期の期首より「収益認識に関する会計基準」等を適用

※Accounting Standard for Revenue Recognition and other standards applied as of beginning of FY22/3.

包括利益計算書

Consolidated Statements of Comprehensive Income

|                 |   | 百万円 millions of yen |        |         |        |        |         |         |         |       |        |
|-----------------|---|---------------------|--------|---------|--------|--------|---------|---------|---------|-------|--------|
|                 |   | 14/3                | 15/3   | 16/3    | 17/3   | 18/3   | 19/3    | 20/3    | 21/3    | 22/3  | 23/3   |
| 当期純利益又は当期純損失(△) | Profit(loss)  | 9,836               | 18,080 | 13,192  | 17,154 | 15,584 | 12,840  | 21,819  | △ 1,535 | 4,553 | 15,377 |
| その他の包括利益        | Other comprehensive income                            | 808                 | 7,109  | △ 5,797 | 3,323  | 1,407  | △ 696   | △ 3,788 | 6,095   | 1,040 | 1,492  |
| その他有価証券評価差額金    | Valuation difference on available-for-sale securities | 813                 | 3,687  | △ 2,862 | 2,767  | 423    | △ 1,567 | △ 2,757 | 4,381   | 1,144 | 2,033  |
| 繰延ヘッジ損益         | Deferred gains or losses on hedges                    | 0                   | △ 0    | 0       | △ 0    | -      | -       | 0       | △ 0     | -     | △ 0    |
| 土地再評価差額金        | Revaluation reserve for land                          | △ 6                 | 2,229  | 1,000   | △ 0    | -      | 1       | -       | -       | -     | -      |
| 退職給付に係る調整額      | Remeasurements of defined benefit plans, net of tax   | -                   | 1,192  | △ 3,935 | 557    | 984    | 869     | △ 1,031 | 1,714   | △ 104 | △ 540  |
| 包括利益            | Comprehensive income                                  | 10,644              | 25,190 | 7,394   | 20,478 | 16,991 | 12,143  | 18,031  | 4,559   | 5,594 | 16,870 |

キャッシュ・フロー計算書

Consolidated Statements of Cash Flows

|                  |  | 百万円 millions of yen |          |          |          |          |          |          |          |          |          |
|------------------|--|---------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|                  |  | 14/3                | 15/3     | 16/3     | 17/3     | 18/3     | 19/3     | 20/3     | 21/3     | 22/3     | 23/3     |
| 営業活動によるキャッシュ・フロー | Cash flows from operating activities                 | 27,459              | 43,013   | 43,212   | 42,753   | 58,477   | 38,729   | 58,935   | 21,338   | 41,879   | 39,086   |
| 投資活動によるキャッシュ・フロー | Cash flows from investing activities                 | △ 17,675            | △ 90,315 | △ 29,030 | △ 30,861 | △ 40,669 | △ 45,219 | △ 48,915 | △ 33,273 | △ 19,669 | △ 26,305 |
| 財務活動によるキャッシュ・フロー | Cash flows from financing activities                 | △ 19,779            | 51,503   | △ 17,047 | △ 11,906 | △ 16,429 | 8,632    | △ 14,853 | 35,821   | △ 27,026 | △ 11,341 |
| 現金及び現金同等物の増減額    | Net increase (decrease) in cash and cash equivalents | △ 9,996             | 4,200    | △ 2,865  | △ 14     | 1,379    | 2,143    | △ 4,833  | 23,887   | △ 4,816  | 1,439    |
| 現金及び現金同等物の期首残高   | Cash and cash equivalents at beginning of period     | 26,955              | 16,959   | 21,160   | 18,294   | 18,342   | 19,721   | 21,864   | 17,030   | 40,917   | 36,101   |
| 現金及び現金同等物の期末残高   | Cash and cash equivalents at end of period           | 16,959              | 21,160   | 18,294   | 18,342   | 19,721   | 21,864   | 17,030   | 40,917   | 36,101   | 37,540   |

セグメント別営業収益

Segment Operating Revenue

|            |                      | 百万円 millions of yen |          |          |          |          |          |          |          |          |          |
|------------|----------------------|---------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|            |                      | 14/3                | 15/3     | 16/3     | 17/3     | 18/3     | 19/3     | 20/3     | 21/3     | 22/3     | 23/3     |
| 運輸業        | Transportation       | 87,669              | 93,574   | 98,729   | 99,551   | 100,889  | 102,051  | 100,980  | 66,566   | 83,371   | 95,532   |
| 不動産業       | Real Estate          | 27,046              | 32,323   | 33,744   | 33,922   | 41,248   | 36,956   | 43,486   | 41,777   | 45,598   | 44,627   |
| 流通業        | Distribution         | 27,672              | 33,856   | 35,200   | 35,794   | 35,608   | 33,482   | 32,348   | 25,312   | 21,965   | 23,607   |
| レジャー・サービス業 | Leisure and Services | 35,155              | 37,019   | 38,863   | 39,571   | 39,362   | 39,640   | 42,981   | 34,756   | 38,241   | 39,851   |
| 建設業        | Construction         | 43,839              | 39,113   | 44,830   | 45,275   | 41,849   | 45,201   | 41,111   | 45,490   | 38,121   | 43,662   |
| その他の事業     | Other                | 1,746               | 1,939    | 1,825    | 2,619    | 2,278    | 2,680    | 3,503    | 3,027    | 2,653    | 2,963    |
| 調整額        | Adjustment           | △ 25,635            | △ 26,831 | △ 34,128 | △ 35,045 | △ 33,363 | △ 32,587 | △ 36,396 | △ 26,116 | △ 28,159 | △ 28,964 |
| 総計         | Total                | 197,495             | 210,995  | 219,065  | 221,690  | 227,874  | 227,424  | 228,015  | 190,813  | 201,793  | 221,280  |

セグメント別営業利益(損失)

Segment Operating Profit (Loss)

|            |                      | 百万円 millions of yen |        |        |         |        |        |        |          |         |        |
|------------|----------------------|---------------------|--------|--------|---------|--------|--------|--------|----------|---------|--------|
|            |                      | 14/3                | 15/3   | 16/3   | 17/3    | 18/3   | 19/3   | 20/3   | 21/3     | 22/3    | 23/3   |
| 運輸業        | Transportation       | 12,374              | 12,937 | 16,500 | 16,140  | 15,004 | 15,033 | 12,953 | △ 13,599 | △ 7,382 | 1,152  |
| 不動産業       | Real Estate          | 5,788               | 8,983  | 9,379  | 8,581   | 11,347 | 4,776  | 13,832 | 12,878   | 12,577  | 12,570 |
| 流通業        | Distribution         | 2,474               | 3,386  | 3,163  | 3,181   | 4,011  | 3,715  | 3,835  | 1,883    | 1,144   | 1,710  |
| レジャー・サービス業 | Leisure and Services | 1,450               | 1,817  | 1,841  | 1,845   | 1,847  | 1,922  | 2,762  | 2,285    | 3,834   | 3,550  |
| 建設業        | Construction         | 912                 | 1,081  | 1,946  | 2,953   | 2,337  | 2,655  | 2,304  | 1,699    | 1,959   | 1,889  |
| その他の事業     | Other                | 131                 | 182    | 123    | 194     | 178    | 153    | 212    | 248      | 176     | 175    |
| 調整額        | Adjustment           | △ 69                | △ 270  | △ 636  | △ 1,056 | △ 755  | △ 511  | △ 677  | 155      | △ 120   | △ 25   |
| 総計         | Total                | 23,062              | 28,118 | 32,318 | 31,840  | 33,971 | 27,745 | 35,223 | 5,552    | 12,190  | 21,023 |

※22/3期の期首より「収益認識に関する会計基準」等を適用

※Accounting Standard for Revenue Recognition and other standards applied as of beginning of FY22/3.

**鉄道全線**  
輸送人員

**All Lines**  
Number of passengers carried

|     |              | 千人 thousands of passengers |         |         |         |         |         |         |         |         |         |
|-----|--------------|----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|     |              | 14/3                       | 15/3    | 16/3    | 17/3    | 18/3    | 19/3    | 20/3    | 21/3    | 22/3    | 23/3    |
| 定期外 | Non-commuter | 88,834                     | 88,442  | 94,419  | 96,529  | 97,911  | 98,886  | 97,774  | 60,670  | 65,964  | 82,077  |
| 定期  | Commuter     | 140,028                    | 138,589 | 138,882 | 139,624 | 140,568 | 140,949 | 141,680 | 117,494 | 116,887 | 121,694 |
| 合計  | Total        | 228,862                    | 227,031 | 233,301 | 236,153 | 238,479 | 239,835 | 239,454 | 178,164 | 182,851 | 203,771 |

旅客運輸収入

Revenue from passengers

|     |              | 百万円 millions of yen |        |        |        |        |        |        |        |        |        |
|-----|--------------|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|     |              | 14/3                | 15/3   | 16/3   | 17/3   | 18/3   | 19/3   | 20/3   | 21/3   | 22/3   | 23/3   |
| 定期外 | Non-commuter | 30,933              | 31,228 | 33,611 | 34,783 | 35,464 | 35,918 | 35,073 | 18,544 | 20,538 | 27,486 |
| 定期  | Commuter     | 22,599              | 22,244 | 22,300 | 22,404 | 22,488 | 22,526 | 22,562 | 18,548 | 18,495 | 18,971 |
| 合計  | Total        | 53,532              | 53,473 | 55,911 | 57,187 | 57,953 | 58,445 | 57,636 | 37,092 | 39,033 | 46,457 |

**空港線**  
輸送人員

**Airport Line**  
Number of passengers carried

|     |              | 千人 thousands of passengers |        |        |        |        |        |        |       |       |       |
|-----|--------------|----------------------------|--------|--------|--------|--------|--------|--------|-------|-------|-------|
|     |              | 14/3                       | 15/3   | 16/3   | 17/3   | 18/3   | 19/3   | 20/3   | 21/3  | 22/3  | 23/3  |
| 定期外 | Non-commuter | 5,544                      | 6,403  | 8,128  | 9,563  | 10,678 | 11,075 | 10,695 | 2,574 | 3,194 | 6,494 |
| 定期  | Commuter     | 3,655                      | 3,673  | 3,957  | 4,267  | 4,475  | 4,506  | 4,892  | 2,570 | 2,631 | 3,020 |
| 合計  | Total        | 9,199                      | 10,076 | 12,085 | 13,830 | 15,153 | 15,581 | 15,587 | 5,144 | 5,825 | 9,514 |

旅客運輸収入

Revenue from passengers

|     |              | 百万円 millions of yen |       |       |       |        |        |        |       |       |       |
|-----|--------------|---------------------|-------|-------|-------|--------|--------|--------|-------|-------|-------|
|     |              | 14/3                | 15/3  | 16/3  | 17/3  | 18/3   | 19/3   | 20/3   | 21/3  | 22/3  | 23/3  |
| 定期外 | Non-commuter | 4,450               | 5,116 | 6,456 | 7,690 | 8,775  | 9,046  | 8,570  | 1,686 | 2,203 | 4,953 |
| 定期  | Commuter     | 1,146               | 1,156 | 1,243 | 1,344 | 1,395  | 1,448  | 1,546  | 838   | 780   | 889   |
| 合計  | Total        | 5,596               | 6,272 | 7,699 | 9,034 | 10,170 | 10,494 | 10,117 | 2,524 | 2,984 | 5,843 |